

12 March 2015

CBG Capital Limited Net Tangible Assets (NTA) per share report for February 2015

Please find below CBG Capital Limited's monthly NTA per share report, as at 28 February 2015, together with an overview of the current investment portfolio.

Ronni Chalmers



Chief Investment Officer

Net tangible assets report

February 2015

Net tangible assets per share

	Jan-15	Feb-15
NTA pre-tax	\$1.0151	\$1.0647
NTA post-tax	\$1.0054	\$1.0404

CBG Capital

ASX Code	CBC
Option Code	CBCO
Listing date	19 December 2014
Shares on issue	24.2 million
Options on issue	24.2 million
Strike price	\$1.00
Options expiry	30 September 2016
Benchmark	S&P/ASX 200 Accumulation Index
Number of stocks held	43

Top 10 holdings

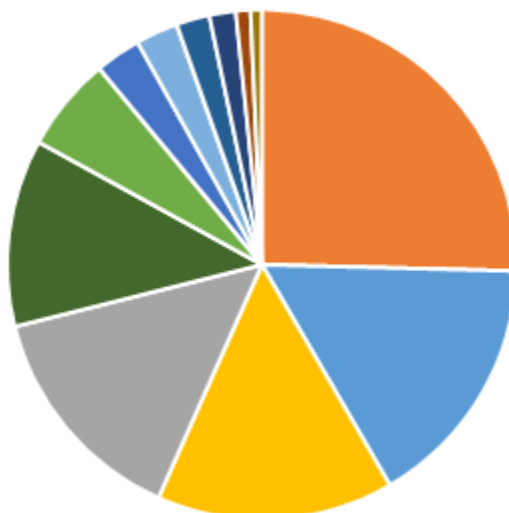
ASX Code	Name	Weight
N/A	CASH	16.2%
ANZ	ANZ BANKING GROUP LIMITED	7.5%
WBC	WESTPAC BANKING CORPORATION	7.2%
CBA	COMMONWEALTH BANK OF AUSTRALIA	7.1%
HGG	HENDERSON GROUP	4.2%
NAB	NATIONAL AUSTRALIA BANK LIMITED	3.6%
TCL	TRANSURBAN GROUP	3.5%
BTT	BT INVESTMENT MANAGEMENT LTD	2.7%
LLC	LEND LEASE LIMITED	2.7%
RFG	RETAIL GROUP FOOD LIMITED	2.7%

Contact

Ronni Chalmers
Chief Investment Officer
rchalmers@cbgam.com.au

Boardroom
Share registry
 1300 737 760

Sector allocations



- BANKS 25.4%
- CASH 16.2%
- CONSUMER DISCRETIONARY 15.0%
- DIVERSIFIED FINANCIALS 14.4%
- INDUSTRIALS 11.9%
- HEALTH CARE 6.0%
- INSURANCE 2.9%
- PROPERTY 2.7%
- UTILITIES 2.1%
- MATERIALS 1.7%
- ENERGY 0.9%
- INFORMATION TECHNOLOGY 0.7%

Ronni Chalmers

Chief Investment Officer

Disclaimer: The content of this report has been prepared without taking into account any individual's objectives, financial situation or needs. Before making any decision in regards to the securities mentioned in this report, you should consider your own objectives, financial situation and needs. You should also obtain and consider the prospectus for the company, which is available at www.cbcapital.com.au