

12 May 2015

## **CBG Capital Limited Net Tangible Assets (NTA) per share report for April 2015**

Please find below CBG Capital Limited's monthly NTA per share report, as at 30 April 2015, together with an overview of the current investment portfolio.

**Ronni Chalmers**



**Chief Investment Officer**

# Net tangible assets report

April 2015

## Net tangible assets per share

|              | Mar-15   | Apr-15   |
|--------------|----------|----------|
| NTA pre-tax  | \$1.0630 | \$1.0388 |
| NTA post-tax | \$1.0391 | \$1.0221 |

## CBG Capital

|                       |                                |
|-----------------------|--------------------------------|
| ASX Code              | CBC                            |
| Option Code           | CBCO                           |
| Listing date          | 19 December 2014               |
| Shares on issue       | 24.2 million                   |
| Options on issue      | 24.2 million                   |
| Strike price          | \$1.00                         |
| Options expiry        | 30 September 2016              |
| Benchmark             | S&P/ASX 200 Accumulation Index |
| Number of stocks held | 45                             |

## Top 10 holdings

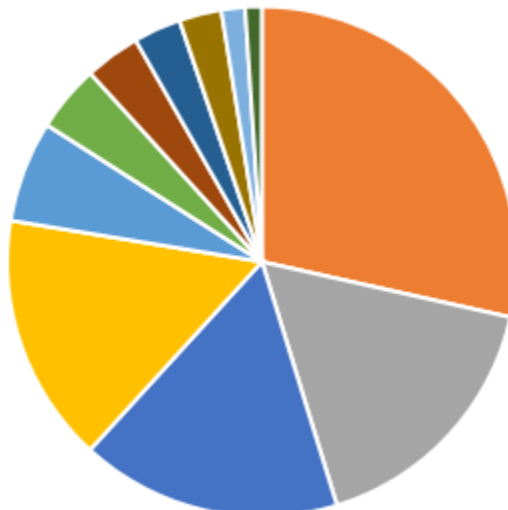
| ASX Code | Name                            | Weight |
|----------|---------------------------------|--------|
| ANZ      | ANZ BANKING GROUP LIMITED       | 8.2%   |
| WBC      | WESTPAC BANKING CORPORATION     | 8.2%   |
| CBA      | COMMONWEALTH BANK OF AUSTRALIA  | 7.9%   |
| CASH     | CASH                            | 6.4%   |
| HGG      | HENDERSON GROUP                 | 4.6%   |
| TCL      | TRANSURBAN GROUP                | 4.6%   |
| NAB      | NATIONAL AUSTRALIA BANK LIMITED | 4.2%   |
| BTT      | BT INVESTMENT MANAGEMENT LTD    | 3.6%   |
| MQA      | MACQUARIE ATLAS ROAD GROUP      | 3.1%   |
| LLC      | LEND LEASE LIMITED              | 3.0%   |

## Contact

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Boardroom  
**Share registry**  
 1300 737 760

## Sector allocations



- BANKS 28.5%
- DIVERSIFIED FINANCIALS 16.7%
- INDUSTRIALS 16.6%
- CONSUMER DISCRETIONARY 15.8%
- CASH 6.4%
- HEALTH CARE 4.2%
- PROPERTY 3.5%
- INSURANCE 3.0%
- UTILITIES 2.7%
- INFORMATION TECHNOLOGY 1.5%
- ENERGY 1.1%

Ronni Chalmers

**Chief Investment Officer**

**Disclaimer:** The content of this report has been prepared without taking into account any individual's objectives, financial situation or needs. Before making any decision in regards to the securities mentioned in this report, you should consider your own objectives, financial situation and needs. You should also obtain and consider the prospectus for the company, which is available at [www.cbcapital.com.au](http://www.cbcapital.com.au)