

13 October 2015

## **CBG Capital Limited Net Tangible Assets (NTA) per share report for September 2015**

Please find below CBG Capital Limited's monthly NTA per share report, as at 30 September 2015, together with an overview of the current investment portfolio.

**Ronni Chalmers**



**Chief Investment Officer**

# Net tangible assets report

September 2015

## Net tangible assets per share

	Aug-15	Sep-15
NTA pre-tax (cum-dividend)*	\$0.9624	\$0.9616
NTA post-tax**	\$0.9685	\$0.9664

\*A 1.5cps fully franked dividend will be paid in November 2015.

\*\*Please note that the post-tax figures are theoretical, assuming that all holdings in the portfolio are sold and then tax paid on the gains that would arise on this theoretical disposal.

## Top 10 holdings

ASX Code	Name	Weight
CBA	COMMONWEALTH BANK OF AUSTRALIA	9.2%
ANZ	ANZ BANKING GROUP LIMITED	8.2%
WBC	WESTPAC BANKING CORPORATION	7.2%
N/A	CASH	6.4%
TCL	TRANSURBAN GROUP	5.5%
HGG	HENDERSON GROUP	4.8%
NAB	NATIONAL AUSTRALIA BANK LIMITED	4.3%
MQA	MACQUARIE ATLAS ROADS GROUP	4.2%
SYD	SYDNEY AIRPORT	3.8%
BTT	BT INVESTMENT MANAGEMENT LTD	3.7%

## CBG Capital

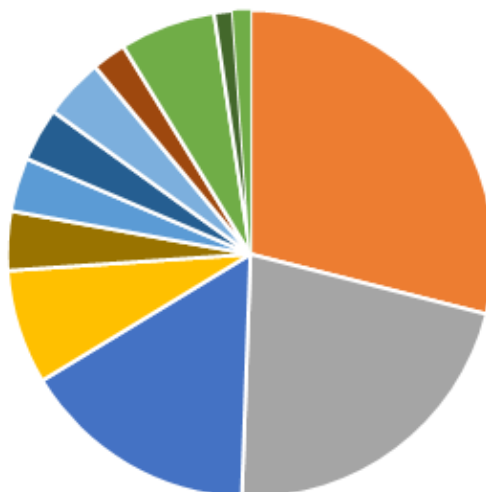
ASX Code	CBC
Option Code	CBCO
Listing date	19 December 2014
Shares on issue	24.2 million
Options on issue	24.2 million
Strike price	\$1.00
Options expiry	30 September 2016
Benchmark	S&P/ASX 200 Accumulation Index
Number of stocks held	44

## Contact

Ronni Chalmers  
**Chief Investment Officer**  
[rchalmers@cbgam.com.au](mailto:rchalmers@cbgam.com.au)

Boardroom  
**Share registry**  
 1300 737 760

## Sector allocations



- BANKS 29.0%
- INDUSTRIALS 21.6%
- DIVERSIFIED FINANCIALS 15.8%
- CONSUMER DISCRETIONARY 7.6%
- UTILITIES 3.9%
- REAL ESTATE 3.6%
- INSURANCE 3.5%
- INFORMATION TECHNOLOGY 4.0%
- HEALTH CARE 2.3%
- CASH 6.4%
- ENERGY 1.2%
- CONSUMER STAPLES 1.2%

Ronni Chalmers

Chief Investment Officer

**Disclaimer:** The content of this report has been prepared without taking into account any individual's objectives, financial situation or needs. Before making any decision in regards to the securities mentioned in this report, you should consider your own objectives, financial situation and needs. You should also obtain and consider the prospectus for the company, which is available at [www.cbcapital.com.au](http://www.cbcapital.com.au)