



2 September 2016

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

NOTIFICATION OF EXPIRY OF LISTED OPTIONS (ASX:CBCO)

CBG Capital Limited (ASX:CBC) advises that the attached letter together with a personalised 'Application for Shares on Exercise of Options' form has been sent to holders of CBG Options (ASX:CBCO) exercisable on or before 30 September 2016.

The last date of quotation of CBCO options on the ASX will be Monday 26 September 2016.

James Beecher
Company Secretary



30 August 2016

Dear Investor

Expiry of your CBG Capital Limited options on 30 September 2016

I am writing to you as the holder of CBG Capital Limited options which trade on the Australian Securities Exchange (ASX) under the code CBCO. Each option entitles you to subscribe for one CBG Capital share at \$1.00 (the exercise price). The last day of trading of CBG Capital options on the ASX is Monday 26 September 2016. Your CBG Capital options expire at 5.00pm AEST time on 30 September 2016 if not exercised prior or if we do not receive payment by 5 pm on 30 September 2016. Payment of the exercise price is to be received by 5pm on 30 September 2016. If all options were exercised 24,214,499 ordinary shares would be issued on option conversion. There is no underwriting agreement in respect of these options.

An Application for Shares on Exercise of Options is enclosed.

In accordance with the terms and conditions of the option issue and the ASX Listing Rules, we are required to give you a notice at least 20 business days before the expiry date.

The closing price of the underlying securities (CBG Capital ordinary shares; ASX:CBG) on 29 August 2016 was \$0.845. The highest price of CBG during the three months prior to 29 August 2016 was \$ 0.92 per share on 24 June 2016. The lowest price of CBG during the three months prior to 29 August 2016 was \$0.84 per share on 15 June 2016 and 23 August 2016.

The Company's Net Tangible Assets per share pre tax at 31 July 2016 was \$1.02.

Should you have any further questions please call Boardroom on 1300 737 760 (in Australia) or +61 2 9290 9600 (outside Australia)

Thank you for your ongoing support of CBG.

Yours sincerely

Ronni Chalmers
Chairman