



Company Announcement
Australian Securities Exchange, Sydney

by e-lodgement

11 January 2019

Announcement of Share buy-back (on-market and within the 10/12 limit)

CBG Capital Limited (“Company”) today announces its intention to implement a share buy-back (within the ‘10/12 limit’ permitted by the *Corporations Act 2001*).

Pursuant to ASX Listing Rule 3.8A, the Company hereby discloses the details of its on-market share buy-back which will commence following release of the Appendix 4D half yearly result which is expected to be on or around Monday 18 February 2019 and end on Monday 17 February 2020.

The buy-back does not require shareholder approval as it will be within the ‘10/12 limit’ permitted by the *Corporations Act 2001*.

All ordinary shares purchased pursuant to the share buy-back program will be cancelled.

An ASIC Form 281 *Intention to carry out a share buy-back* was today lodged with ASIC relating to the on-market buy-back referred to above.

Yours sincerely

Biju Vikraman
Company Secretary

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN
CBG Capital Limited	83 168 936 249

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market (within 10/12 limit)
2	⁺ Class of shares which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	Ordinary
3	Voting rights (<i>eg, one for one</i>)	One for one
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid
5	Number of shares in the ⁺ class on issue	26,176,357
6	Whether shareholder approval is required for buy-back	No
7	Reason for buy-back	Capital management

Appendix 3C

Announcement of buy-back

8	Any other information material to a shareholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	Not applicable
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On-market buy-back

9	Name of broker who will act on the company's behalf	Sanlam Private Wealth Pty Ltd
10	Deleted 30/9/2001.	
11	If the company intends to buy back a maximum number of shares - that number <small>Note: This requires a figure to be included, not a percentage.</small>	2,617,635
12	If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention	Period commencing Monday 18 February 2019 and ending Monday 17 February 2020
13	If the company intends to buy back shares if conditions are met - those conditions	Not applicable

Employee share scheme buy-back

14	Number of shares proposed to be bought back	Not applicable
15	Price to be offered for shares	Not applicable

⁺ See chapter 19 for defined terms.

Selective buy-back

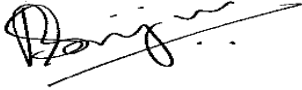
- 16 Name of person or description of class of person whose shares are proposed to be bought back Not applicable
- 17 Number of shares proposed to be bought back Not applicable
- 18 Price to be offered for shares Not applicable

Equal access scheme

- 19 Percentage of shares proposed to be bought back Not applicable
- 20 Total number of shares proposed to be bought back if all offers are accepted Not applicable
- 21 Price to be offered for shares Not applicable
- 22 ⁺Record date for participation in offer Not applicable
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 

Company Secretary

Date: 11th January 2019

Print name: Biju Vikraman

⁺ See chapter 19 for defined terms.