



Market Announcement

17 June 2019

CBG Capital Limited (ASX: CBC) – Trading Halt

Description

The securities of CBG Capital Limited ('CBC') will be placed in trading halt at the request of CBC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 19 June 2019 or when the announcement is released to the market.

Issued by

Isabella Wong

Adviser, Listings Compliance (Sydney)

ASX RELEASE

Isabella Wong
Adviser, Listings Compliance Sydney
ASX Limited
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

17 June 2019

Dear Isabella

Request for trading halt

Pursuant to ASX Listing Rule 17.1, CBG Capital Limited ACN 168 936 249 (ASX:CBC) (**CBG Capital**) requests an immediate trading halt in respect of CBG Capital's securities, being fully paid ordinary shares, quoted on ASX.

For the purposes of ASX Listing Rule 17.1 and in support of this request, CBG Capital provides the following information:

1. the trading halt is requested as CBG Capital expects to make an announcement to ASX in connection with a proposal for a potential control transaction in relation to CBG Capital (**Announcement**);
2. CBG Capital wishes the trading halt to remain in place until the earlier of such time as it makes the Announcement or the commencement of trading on Wednesday 19 June 2019; and
3. CBG Capital is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market or ASX about the trading halt.

If you have any queries, please do not hesitate to contact me.

Your sincerely,



Biju Vikraman
Company Secretary
CBG Capital Limited