
ASX Announcement

19 August 2019

Takeover Bid for CBG Capital Limited – Fulfilment of minimum acceptance defeating condition

Clime Capital Limited (ASX:CAM) (**CAM**) announces that the takeover offer to acquire the shares in CBG Capital Limited (ASX:CBG) (**CBG**) is free from the defeating condition in section 14.8(a)(i) (minimum acceptance condition), which was fulfilled on 16 August 2019.

Attached to this announcement is a Notice of Fulfilment of Defeating Conditions pursuant to section 630(4) and section 630(5)(b) of the *Corporations Act 2001* (Cth).

The directors of CAM encourage all CBG shareholders to accept the offer now.

Yours sincerely,

Biju Vikraman
Company Secretary

Section 630(4), Corporations Act 2001**Notice of Fulfilment of Defeating Condition**

Clime Capital Limited (**CAM**) refers to its offer dated 1 August 2019 under its takeover bid for the ordinary shares in CBG Capital Limited (**CBG**) which is contained in the bidder's statement dated 19 July 2019 (**Bidder's Statement**). Terms defined in the Bidder's Statement have the same meaning when used in this notice unless the context requires otherwise.

CAM gives notice in accordance with section 630(4) of the *Corporations Act 2001* (Cth) that the condition in section 14.8(a)(i) (minimum acceptance condition) was fulfilled on 16 August 2019.

Dated 19 August 2019

A handwritten signature in black ink, appearing to read 'Brett Spork'.

Brett Spork
Director

For and on behalf of Clime Capital Limited